

Code C47
Company name Construction Joint Stock Company 47
Date 01/06/2017
Subject **Result of public offering**

Content:

Construction Joint Stock Company 47 announced the result of public offering as follows:

I. Stock in the public offering:

- Stock name: Construction Joint Stock Company 47
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 8,000,000 shares
- Estimated mobilized capital: VND66,000,000,000
- Issue date: October 17, 2016
- Beginning date: November 02, 2016
- Ending date: December 20, 2016
- Registration date: from November 02, 2016 to December 02, 2016
- Payment date: from November 02, 2016 to December 09, 2016
- Estimated deadline for transfer: January 10, 2017

I. Underwriter: none

II. Distributor: none

III. Result of the offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employees in the enterprise		0	0	0	0	0	0	0	0%
2. Investors outside the enterprise		8,000,000	4,581,075	4,581,075	1,930	1,930	0	2,979,870	62.75%
2.1 To pay stock dividends	0	1,200,000	-	1,199,613	-	1,307	0	387	99.96%
2.2 Issuance of shares to existing shareholders	0	1,200,000	-	1,199,613	-	1,307	0	387	99.96%
2.3 Offering shares to existing shareholders	10,000	600,000	161,719	161,719	67	67	0	438,281	26.95%
2.4 Bidding	12,000	5,000,000	2,020,130	2,020,130	623	623	0	2,979,870	40.4%

3. Plan to fractional shares	10,000	-	439,055	439,055	01	01	0	-	100%
Total		8,000,000	5,020,130	5,020,130	-	-	-	2,979,870	62.75%

V. Summary result:

- Total distributed shares: 3,865,260 shares (99.61% of issued shares)
- Total proceeds: VND 57,979,350,000
- Total expenses: VND 149,830,000
- Net proceeds: VND 57,829,520,000

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio
Total equity:	170,201,300	1,642	
- Domestic shareholders, in which:	165,422,480	1,633	
+ State shareholders:			
+ Other shareholders:	165,422,480	1,633	97.19
- Foreign shareholders:	4,778,820	9	2.81
Details:			
- Founding shareholders:			
- Major shareholders:	3,367,127	2	19.78
- Shareholders holding less than 1% of voting right	7,744,525	1,627	45.50

- List and owning ratio of major shareholders:

+ Nguyen Luong Am: 2,359,127 shares (13.86%)

+ Nguyen Duc Vien: 1,008,000 shares (5.92%)